

EGG & POULTRY NATIONAL WEEKLY REVIEW

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW

As the week began prices were higher on all sizes in all locations except New York where prices were unchanged. As the week progressed prices were unchanged in all areas. The market was mostly steady with the demand into all channels ranging light to very good, mostly moderate to good. Supplies were sufficient to balanced for the larger sizes and adequate to fully adequate for the lighter weights. Prices for breaking stock and checks and undergrades were lower. Offerings increased and were reported as light to mostly moderate. Demand was somewhat light to instances moderate with breakers needing product finding it less difficult to secure it at or slightly below the quoted price range. Floor stocks were adequate to balanced for current needs. Schedules for this week were full time to slightly reduced in anticipation of a slower holiday week ahead. Trade sentiment was barely steady to instances weak. Removal costs for spent hens were unchanged. Offerings were adequate to short of full needs for next week. Demand was moderate to instances good. The trade sentiment was steady. Removal prices were .5-11 cents, mostly 6-9 cents per head.

PRICES TO RETAILERS. SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment was steady. Cartoned egg demand was mixed ranging light to very good but was usually moderate to good. Food service sales were light to at times moderate. Supplies were adequate to balanced for the larger sizes and adequate to fully adequate for the lighter weight eggs. Central states breaking stock prices were lower. Offerings increased some and were reported as light to mostly moderate. Demand continued somewhat light to at times moderate with breakers finding it less difficult to secure extra product. Floor stocks were adequate to balanced for current needs. Schedules were full time to slightly reduced this week. Trade sentiment was barely steady to instances weak.

	RANGE	MOSTLY
EXTRA LARGE	61-70	64-67
LARGE	60-69	62-65
MEDIUM	51-60	53-56

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,

Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was mostly steady. Demand into all channels was light to good. Supplies were generally sufficient for full trade needs. Breaking stock offerings were limited for the light to moderate demand. Spent hens were mostly adequate for slaughter requirements.

	RANGE	MOSILY
EXTRA LARGE	69-83	71-75
LARGE	64-78	69-73
MEDIUM	56-69	61-63

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,

Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

Nov 11, 2005

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	68.50	68.00	57.00
SOUTHEAST	68.50	66.50	56.00
MIDWEST	62.50	60.50	52.50
SOUTH CENTRAL	73.50	71.50	59.50
COMBINED REGIONAL	68.49	66.84	56.39

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN 11-15-05 11-08-05 11-16-04 Large 42-51 39-48 38-46 Medium 33-39 31-37 16-21

WEEKLY SHELL EGG INVENTORY REPORT- NOVEMBER 14, 2005 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	(NO	so	so	-,	5-Area
	No	ortheast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	13.0	17.0	9.1	13.3	12.2	64.6
	Change	0.7	-2.5	-1.0	-1.5	0.7	-5%
Ex Lge	Curr Wk	34.8	55.9	16.1	22.6	40.9	170.3
	Change	6.9	-1.3	-2.0	-7.8	-3.1	-4%
Large	Curr Wk	47.5	130.1	86.1	95.8	110.7	470.2
	Change	11.9	-3.6	-19.6	-19.8	-11.8	-8%
Medium	Curr Wk	13.7	45.5	19.3	23.6	31.7	133.8
	Change	0.7	-1.5	0.1	0.0	4.9	3%
Small	Curr Wk	3.7	5.5	1.6	3.6	3.1	17.5
	Change	-1.0	-0.5	0.1	0.5	0.9	0%
Misc	Curr Wk	2.9	27.3	10.2	15.1	4.3	59.8
	Change	-1.2	1.2	1.0	2.2	-0.9	4%
Ungraded	l Curr Wk	14.1	37.0	27.5	24.2	28.5	131.3
	Change	-5.1	-4.6	-5.8	1.1	-2.6	-11%
Total	Curr Wk	129.7	318.3	169.9	198.2	231.4	1047.5
Percent	Change	11%	-4%	-14%	-11%	-5%	-6%

TOTAL	Number of Cases		Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1047.5 214.6	-6% -3%	169 35
Total Shell Egg	1262.1	-5%	204

1/ Information supplied by a universe of 169 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 17-NOV-05 (LBS IN THOUSANDS)

(EXCLUDES INGREDIENTS)								
	(CASES	LIQUID	LIQUID	LIQUID	DRIED	INED	
	BF	ROKEN	WHOLE	WHITE	YOLK			
CW	1,30	02,392	31,948	11,599	6,118	2,189	4,402	
PW	1,3	26,834	32,580	11,770	6,490	2,695	4,512	
LY	1,20	62,174	30,599	11,648	6,354	2,133	4,494	
% Chg	PWK	-2%	-2%	-1%	-6%	-19%	-2%	
% Chg	LY	3%	4%	0%	-4%	3%	-2%	
2005	59,23	33,554	1,404,931	573,905	307,421	131,844	199,961	
2004	55,90	00,142	1,326,780	538,445	290,958	121,710	192,050	
% Chg	YTD	6%	6%	7%	6%	8%	4%	
, , , , , ,	–	0,0	0,0	. , .	0,0	0,0	.,.	

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.51	41.72	42.07
(Inedible Excluded)	38.13	38.32	38.51

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	lbs.	% of Total	
CURRENT WEEK	550,083	42.2%	15,141	47.4%	
PREVIOUS WEEK	559,415	42.2%	15,979	49.0%	
LAST YEAR	481,609	38.2%	12,832	41.9%	

BROILER HATCHERY

STATE	Broiler Eggs Set in 19 Selected States NOV 05 NOV 12			hicks Placed ected States NOV 12	
OIAIL	140 4 03	Thousa		140 12	
AL	30.649		19.932	20.221	
AL AR	*29,546	30,673 30,983	*22,153	20,231 21,297	
DE	3.820	30,963	4,912	5,960	
FL	1,374	1.374	1.646	1,542	
GA	32,339	32,520	*25,686	25,733	
KY	*6,838	6,900	*5,393	4,952	
LA	3.834	4,136	3,920	3.694	
MD	8.820	8.842	5,933	4,781	
MS	18,246	17,914	14,936	16,223	
NC	17,365	18,156	14,433	14,751	
OK	*6,322	6,606	*5.542	5,395	
PA	*3,903	4,022	*3,036	2,714	
SC	4,691	4,937	4,243	4,273	
TX	*15,133	14,891	12,352	11,137	
VA	6,511	6,374	4,859	4,976	
CA, MO, TN, & WV	*17.521	18,203	*16,118	17,332	
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19 State Total	*206,912	210,015	*165,094	164,991	
Previous Year Total	200,982	207,845	161,494	161,853	
Pct. of Prev. Year * Revised	103	101	102	102	

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Dec-05 is estimated at 151.9 million head. This compares to 154.2 million head the previous week and to 152.1 million head the same week a year ago, when the slaughter was 126.6 million head and the composite weighted average price was 68.26 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 11/10/05-11/16/05

CURRENT LDS 75.25 FUTURE LDS 101.25 TOTAL LDS 176.50							
	5	SE	N	ΙE	M	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	44.00	57.67	50.50	53.33	_	39.00	30.00
GNR W 3	25.00	26.00	_	_		_	1.00
GNR W 4	25.00	26.00	_	_	_	_	1.00
GNR BR 1	_	_	_	81.00	_	_	1.00
GL W J		_	_	_	_	69.00	.50
GL W XL	_	64.08	61.09	61.61	48.03	52.00	51.50
GL W LG		68.24	58.50	62.50	52.28	58.00	45.75
GL W MD	_	57.50	_	51.00	41.00	_	8.50
GL W SM	35.83	38.83	36.17	37.67	_	_	6.00
NRBS - 48		_	_	_	39.50	39.68	49.00
NRBS - 42	_	_	_	_	_	37.00	1.00
NRBS - 39	19.00	20.00	_	_	_	_	2.00

MOVEMENT OF EGGS INTO I	<u>RETAIL CHAN</u>	<u>NELS</u> V	N/E 17-NO	V-2005
SELECTED	CW	PW	PC.	T CHG
CONSUMING CENTERS	THOUSAND	os	PW	LY
Atlanta	29.2	26.3	11	8
Boston	3.4	3.0	13	6
Chicago	106.8	103.3	3	67
Detroit	37.6	24.8	52	16
Kansas City	2.6	2.4	8	-16
Los Angeles	119.0	114.9	4	27
New Orleans	5.6	6.1	-8	-23
New York	32.2	33.7	-4	0
St. Louis	24.4	20.5	19	31
San Francisco	20.0	18.3	9	-7
Total	380.8	353.3	8	25
4 Week Moving Avg.	355.6			

<u>LIVE TURKEYS SLAUGHTERED</u> W/E 12-NOV-05							
	YC	DUNG	YOUNG	OLD	TOTAL		
	HENS	TOMS	BREE	BREEDERS			
		THOL	JSANDS				
Head	2,847	2,677	20	0	5,544		
Avg Wt	16.53	36.44	25.92	0.00	26.18		
Last week	2,705	2,791	89	9	5,594		
Same wk yr ago	2,403	2,885	48	2	5,338		
Avg Wt	16.08	35.36	23.29	30.10	26.57		
To-date/2005	82,889	116,950	1,118	195	201,152		
To-date/2004	79,258	116,045	2,364	313	197,980		

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS Week ending 12-NOV-05

(Preliminary) (Released 1:00 Eastern Time)

	YOUNG T	UŔŔĖY	S	OLD	TOTAL 1	TURKEYS
THO	DUSAND	PCT CH	IG AVG	BANDE)	AVG
	HEAD	PW	LIVE WT	-THOUSA	ND HEAD-	LIVE WT
North East	875	-8	24.15	(A)	875	24.15
South Atlant	ic 576	-17	30.58	(A)	576	30.58
North Centra	al 2,330	0	30.96	(A)	2,330	30.96
South Centr	al 1,073	16	17.56	(A)	1,073	17.56
West	690	1	22.35	(A)	690	22.35
U.S. total	5,544(E	3) -1	26.18	0	5,544	26.18
To-date						
2005	200,957(E	3)		195	201,152	
To-date						
2004	197,667(E	3)		313	197,980	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 20,000 for the current year to date 1,118,000; for last year to date 2,364,000.

LIVE POULTRY S	LTRD UNDE	R FEDER	AL INSPE	CTION	(Preliminary)
W/E 12-Nov-200	5 YOUNG	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
		THC	DUSAND	S	
Head	163,999	1,296	1,427	2,723	491
Avg Wt	5.53	3.39	8.08	5.85	7.21
Last week	161,982	1,233	1,470	2,703	564
Same wk yr ago	161,965	1,516	1,534	3,050	485
Avg Wt	5.30	3.40	8.05	5.74	6.80
To-date/2005	7,268,782	64,835	63,992	128,827	22,440
To-date/2004	7,074,371	61,789	61,469	123,258	21,126
(A) The estimate	ed number c	of fryers a	vailable	for marke	ting based on
the 2-week revis	ed average	chick plac	ements	6 to 7 wee	ks earlier was
160.3 million hea	ad. Estimate	d U.S. sla	aughter fo	or this per	iod was 166.0
million head, or	5.7 million n	nore than	estimate	ed availab	ole.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERA	AL INSPECTION FOR W	EEK ENDING 19-Nov-05
	Current Week	Previous Week
	11/19/05(1)	11/12/05
CLASS	THOUSAN	D HEAD ———
Broiler/fryer	166,912(2)	166,819
Light hens	1,463	1,383
Heavy hens	1,457	1,418
Total	169,832	169,620
(1)ESTIMATED		

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 19-Nov-05 is 162.2 million head compared to 158.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.2 million head or 5.0 million more than estimated available. For the week of 26-Nov-05 the estimated available is 160.3 million head.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

		MILLION HEAD	MILLION HE	AD	
WEEK ENDING		SLAUGHTERED	AVAILABLE	PCT AVG	WT
October	8	168.6	164.3	103%	5.42
	15	166.7	161.8	103%	5.50
	22	165.8	160.7	103%	5.44
	29	166.6	162.2	103%	5.49
November	5	163.9	161.6	101%	5.47
	12	166.0	160.3	104%	5.53
Year to date		7356.9	7398.4	99%	
November	19		158.0		
	26		157.2		

<u>FINAL BROILER/FRYER</u> Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 14-NOV-2005 (cents per lb)

U.S. GRADE A				COMPOSITE			
	MAJ	WTD AVG	LDS		WTD AVG	LDS	
Chicago	57.00-60.00	60.61	39	:	62.68	78	
Los Angeles	80.00	77.75	59	:	74.19	108	
New York	59.00-62.00	60.36	25	:	63.07	50	

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

14-NOV-2005	Change from 07-NOV-2005	07-NOV-2005	15-NOV-2004
67.40	10	67.50	68.50
NUMBER OF LO	DADS 517		

<u>WHOLE YOUNG TURKEYS</u>, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2	<i>'</i>	,	WTD	LBS
8-16 LB HENS	OFFERS	SALES	AVG	(000)
EASTERN REGION 3/	83-88	-	-	-
CENTRAL REGION 4/	83-88	-	-	-
WESTERN REGION 5/	83-88	-	-	-
16-24 LB TOMS				
EASTERN REGION	83-85	-	-	-
CENTRAL REGION	83-85	-	-	-
WESTERN REGION	83-85	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

<u>COLD STORAGE HOLDINGS -</u> Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

				Processed other
	Froz	en Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	11/14/05	3,463	64,630	62,719
AM	11/01/05	3,885	81,804	63,547
CHG		-422	-17174	-828
PCT C	CHG	-11%	-21%	-1%

HEN MARKETS

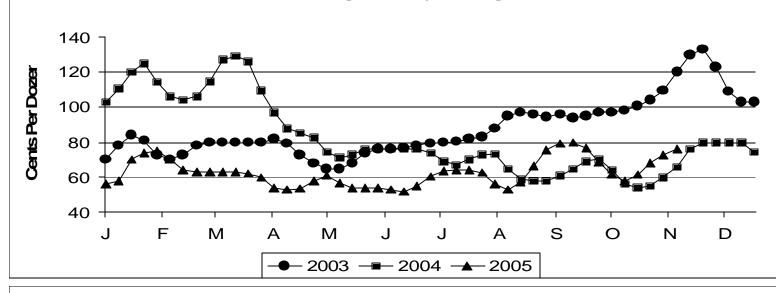
HEAVY TYPE (7 p	ounds and up)* Final Pric	e, Generally fo	r slaugh
ter the week of 14	-NOV-05		WTD
REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	9.75-15.5 CENTS/LB.	12-13	12.67
Southeast (2)	TFEWR		
South Central(1)	9-15.75 CENTS/LB.	12-13	12.25
(1) At Farm Buyer	Loading (2) At Farm Prod	lucer Loading	
*Weights under 7	lbs. subject to discount.	-	

<u>LIGHT TYPE</u> Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

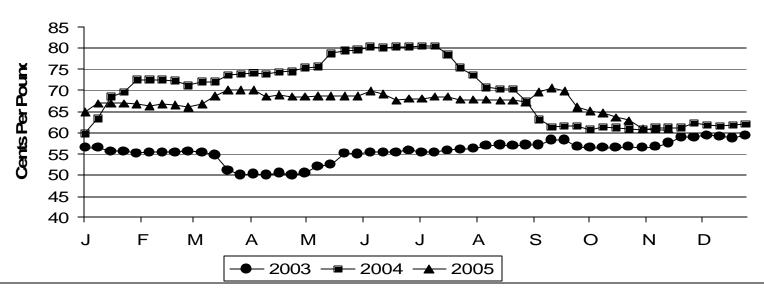
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11-NOV-05	REM	OVAL COST
REGIONS	RANGE	MAJORITY
Eastern	3-13	8-9
South Central	Too Few To Report	
North Central	.5-11	6-9

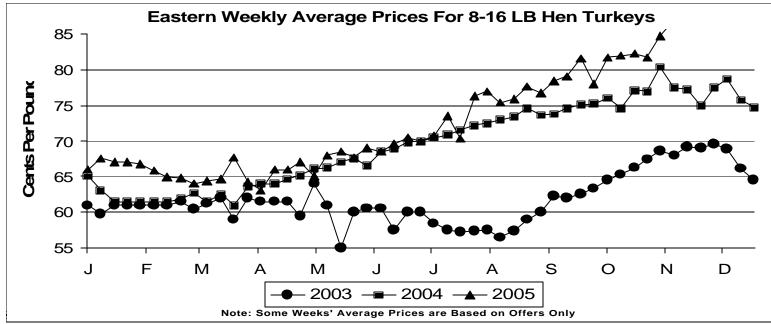
COMMERCIAL EGG MOVEMENT W/E 12-Nov-2005 CASES		(Receipts From Producers) PERCENT CHANGE FROM		
REGIONS (IN	THOUS)	PW	LY	
North Atlantic	215.1	1	0	
East North Central	652.9	2	5	
West North Central	304.6	4	-1	
South Atlantic	207.8	5	-7	
South Central	68	14	-3	
West	203.6	3	1	
Total	1652	-1	1	
Matched Plants repor	ting	84	84	
Areas Covered: North At	lantic (ME,VT,	MA,RI,CT,NH,NY,PA,	NJ,MC,DE)	
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)				
South Atlantic (SC,NC,V, West (CA,CO,WA,OR,UT		South Central (TN,AL	_,AR,MS,Oh	<)

New York Large Weekly Average Price



Chicago Broiler/Fryer Weighted Average Prices





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